



Agenda



- History and Background
- ◆ Roles in the Certification Process
- Areas of Certification
- ◆ DRAFT Certification Process
- ◆ High-Level Functional Certification
- ◆ Metric/Message Certification
- Questions and Answers



Certification History



Smallpox Vaccination Campaign (2003-2004)

24 jurisdictions were certified to use state-developed or commercial systems

Kentucky Alaska

Washington State Massachusetts

Louisiana Washington DC

Florida New Hampshire

Kansas Oklahoma

New Jersey North Dakota

Missouri Minnesota

New York State Pennsylvania

West Virginia Connecticut

New York City Wyoming

Utah Colorado

May 2004 Arizona



Certification History



SARS Case Reporting (2004)

9 jurisdictions were certified to use state-developed or commercial systems An additional 5 jurisdictions plan to complete certification in the Fall of 2004

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Ohio

New York

California

Georgia

Illinois

Kansas

Minnesota

Oregon

Tennessee

Pending

New Jersey

Missouri

Alabama

Utah

Hawaii

May 2004



Possible Areas for PHIN Preparedness Certification



Early Event Detection

Countermeasure and Response Administration

Outbreak Management Integrating
Routine
Surveillance for
Preparedness

Communication
And
Alerting

Connecting Laboratory Systems

Automated Data Exchange

May 2004



Teams and Roles



- PHIN Certification Team
 - Provide functional self assessment and message validation tools
 - Provide all test scenarios needed for certification
 - Conduct formal certification review
 - ◆ Provide assistance throughout the certification process.
- PHIN Technical Assistance and Direct Assistance Team
 - Provides assistance with the technical implementation of PHIN specifications, components, and systems



High Level Certification Process







Public Health Entity Downloads Documentation on **Desired Certification**

Step 1 - Acquire Specification **Documentation**

Jurisdictions



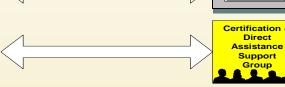


Direct

Support

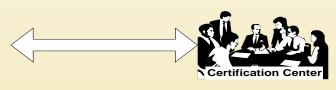
Use Self Assessment and Validation tools

Step 2 - Self **Assessment** for use as needed



Work with Certification Team or **TADA for Assistance**





Begin Formal Certification **Process**

Certification **Process**



May 2004



PHIN Functional Area Certification



- Review of PHIN Specifications
- As needed, use self-assessment tools and documentation
- 3. Demonstration of functionality
 - Onsite visit
 - Site-originated Web Conference
- 4. Review and assessment of materials
- 5. Results presented to jurisdiction for review
- 6. Documentation of certification results



Self Assessment Summary Page



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Example Question



Countermeasure Administration - Organization Data								
Critical or Non Critical	Requirement Tracking Number	Functional Requirements: Organization Data	Preferred Validation Method (The Certification Team will describe preferred method by which jurisdiction can demonstrate compliance.) (Examples: Demo: User Manual:	Does your system perform this function or capture this information? (Answer is Y or N)	perform this function or			
Critical? Not Critical?	Tracking #	Requirement	Validation Method	Jurisdiction Captures	Special Considerations			
Critical	CA1000.1	Organization data should be stored for organizations that participate in the program	Demonstration of Test System	Y	Unable to report values of unknown			



Detailed Compatibility Certification



◆ Two Main Areas Today

- Metrics
 - > 80% of target roles receive an outbreak alert
- Messages
 - > BT Laboratory Result Message
 - HL7 Version 2.4z

BT Laboratory Results Message Laboratory Result Message for Bioterrorism Response

V1.6

Centers for Disease Control and Prevention June 18, 2003



Message Certification

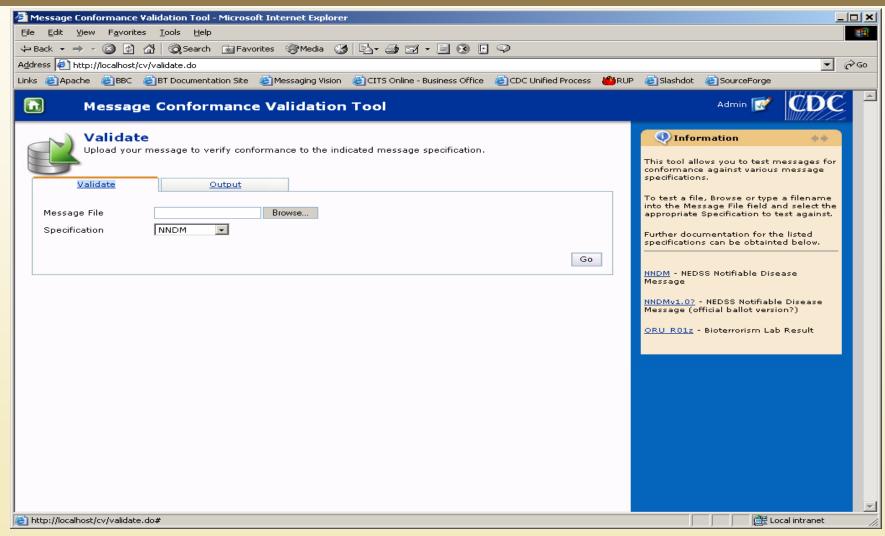


- Download implementation guides, documentation, and test scenarios
- As needed, use online self-assessment tool
- Demonstrate functionality. For example,
 - Send valid message to certification team
 - Send an alert and confirm its delivery to a specific role
- 4. Review and assessment
- 5. Results presented to jurisdiction for review
- 6. Documentation of certification results



Online Validation Tool

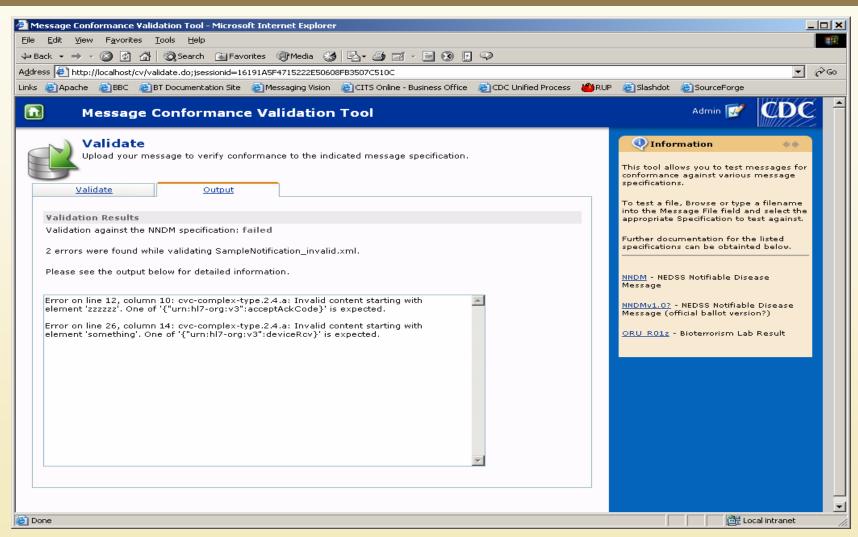






Validation Output







Certification Types



- PHIN Functional Areas
 - Certified as Passed or Failed
 - Progress in percentage
- Specific Messages and Metrics
 - Certified as Passed or Failed
- Certification Status Reports
 - Summary and detailed formats
 - ◆ Formal hardcopy can be requested at any time during the process



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Questions and Answers